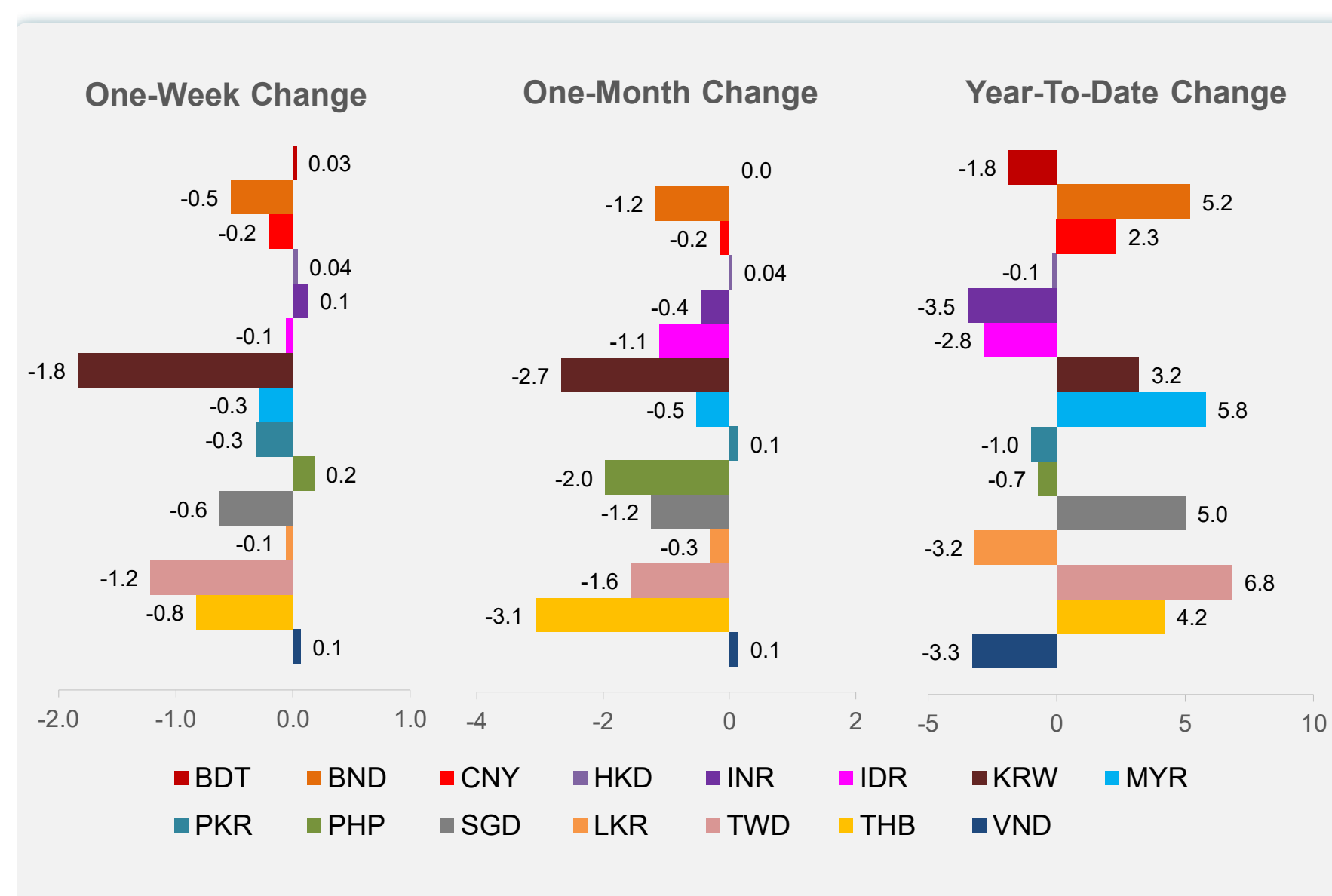
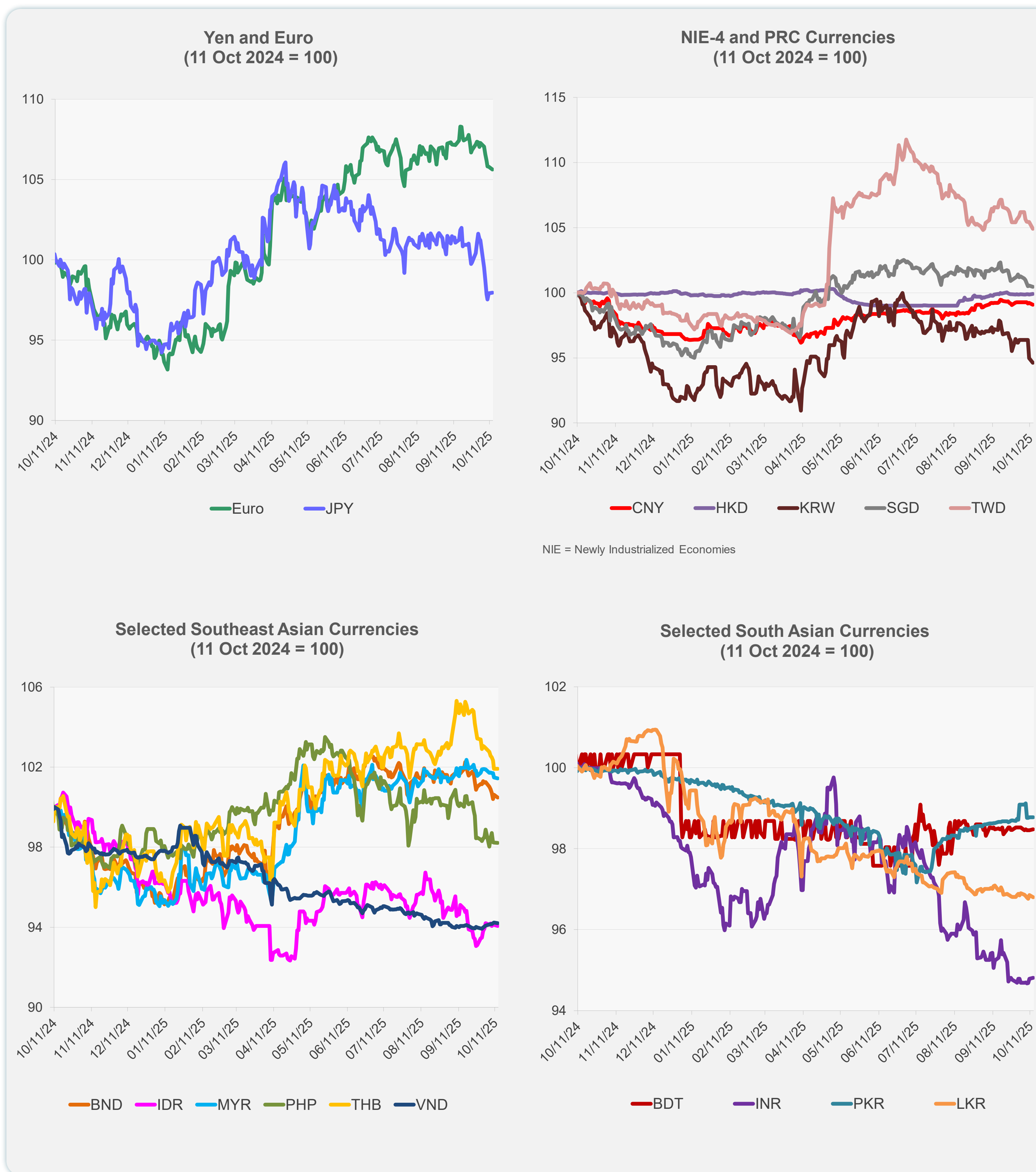
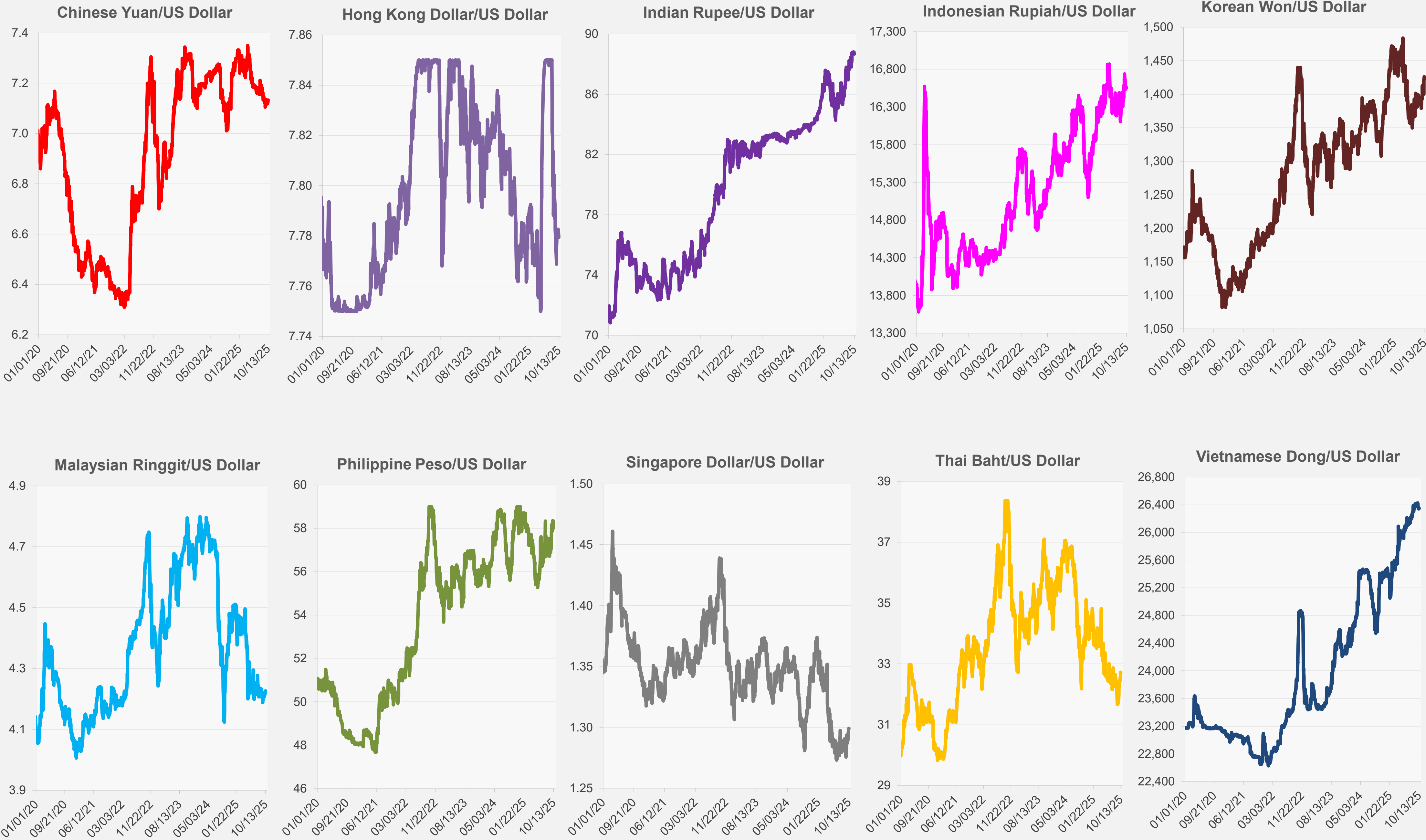


|                              | Latest Closing | % change from<br>Previous Day | % change from<br>01-Jan-25 |
|------------------------------|----------------|-------------------------------|----------------------------|
| Euro                         | 0.86           | -0.16                         | 11.65                      |
| Japanese yen (JPY)           | 152.38         | 0.04                          | 3.14                       |
| Bangladeshi taka (BDT)       | 121.75         | 0.03                          | -1.85                      |
| Brunei dollar (BND)          | 1.30           | -0.13                         | 5.19                       |
| Chinese yuan (CNY)           | 7.13           | -0.14                         | 2.33                       |
| Hong Kong dollar (HKD)       | 7.78           | 0.04                          | -0.15                      |
| Indian rupee (INR)           | 88.68          | 0.02                          | -3.45                      |
| Indonesian rupiah (IDR)      | 16,560.00      | -0.06                         | -2.81                      |
| Korean won (KRW)             | 1,426.25       | -0.39                         | 3.22                       |
| Malaysian ringgit (MYR)      | 4.23           | -0.05                         | 5.78                       |
| Pakistan rupee (PKR)         | 281.10         | 0.00                          | -0.97                      |
| Philippine peso (PHP)        | 58.25          | -0.01                         | -0.70                      |
| Singapore dollar (SGD)       | 1.30           | -0.10                         | 5.00                       |
| Sri Lanka rupee (LKR)        | 302.58         | -0.05                         | -3.17                      |
| Taipei,China NT dollar (TWD) | 30.69          | -0.49                         | 6.84                       |
| Thai baht (THB)              | 32.72          | 0.00                          | 4.20                       |
| Vietnamese dong (VND)        | 26,347.50      | -0.02                         | -3.27                      |



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.  
Source: ADB calculations using data from Bloomberg and Haver Analytics.





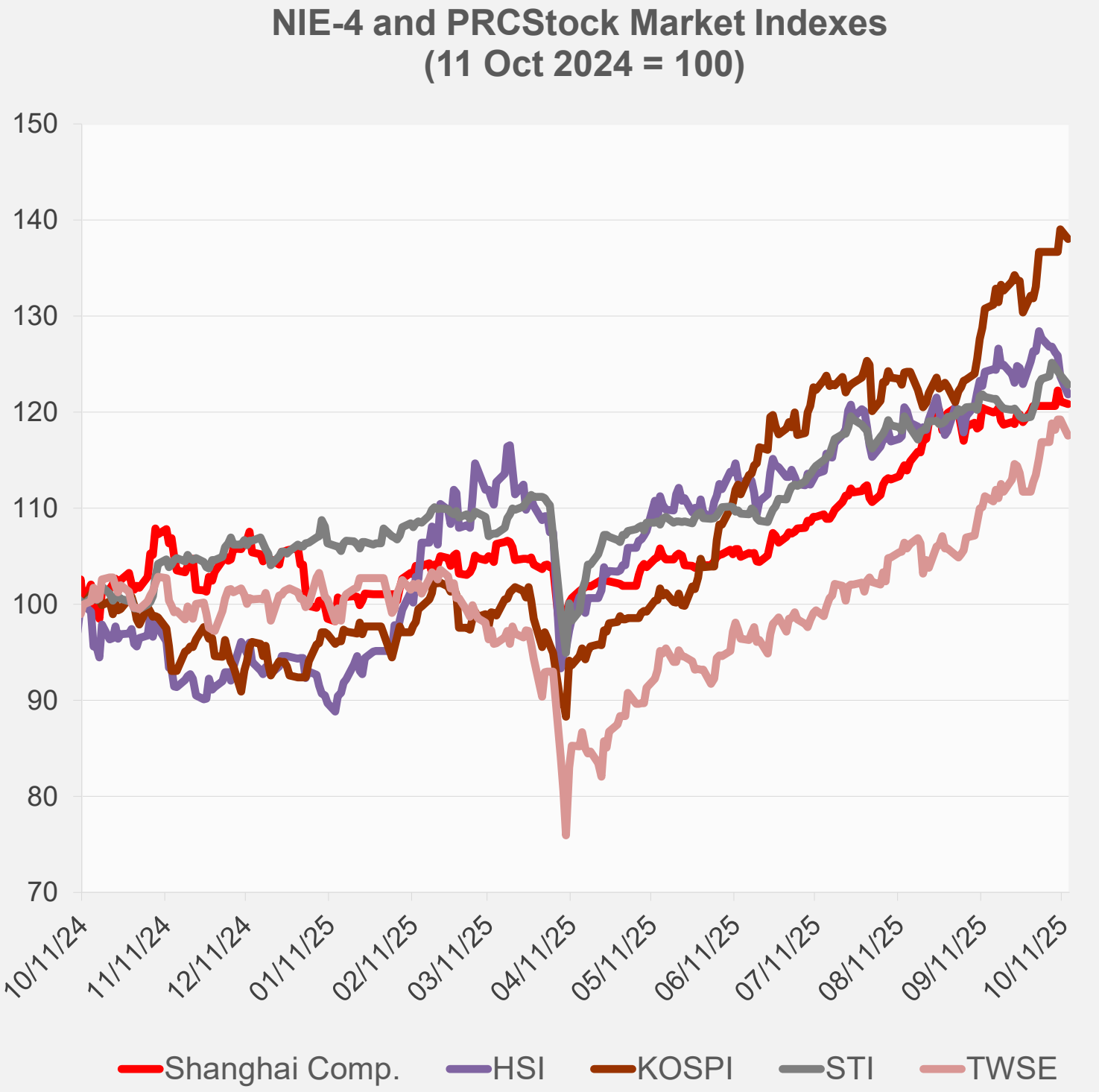
Source: Haver Analytics.

Daily Market Watch

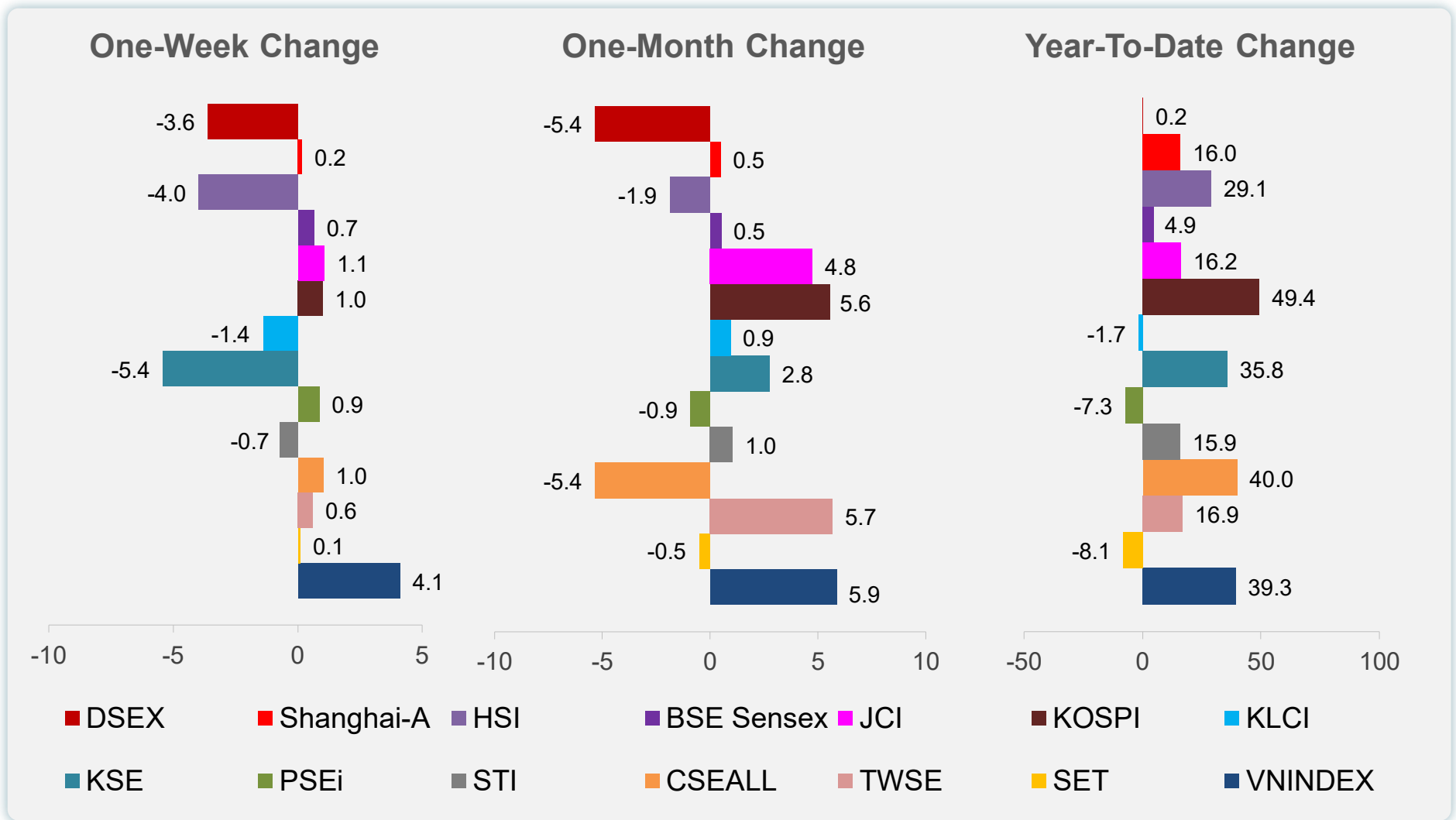
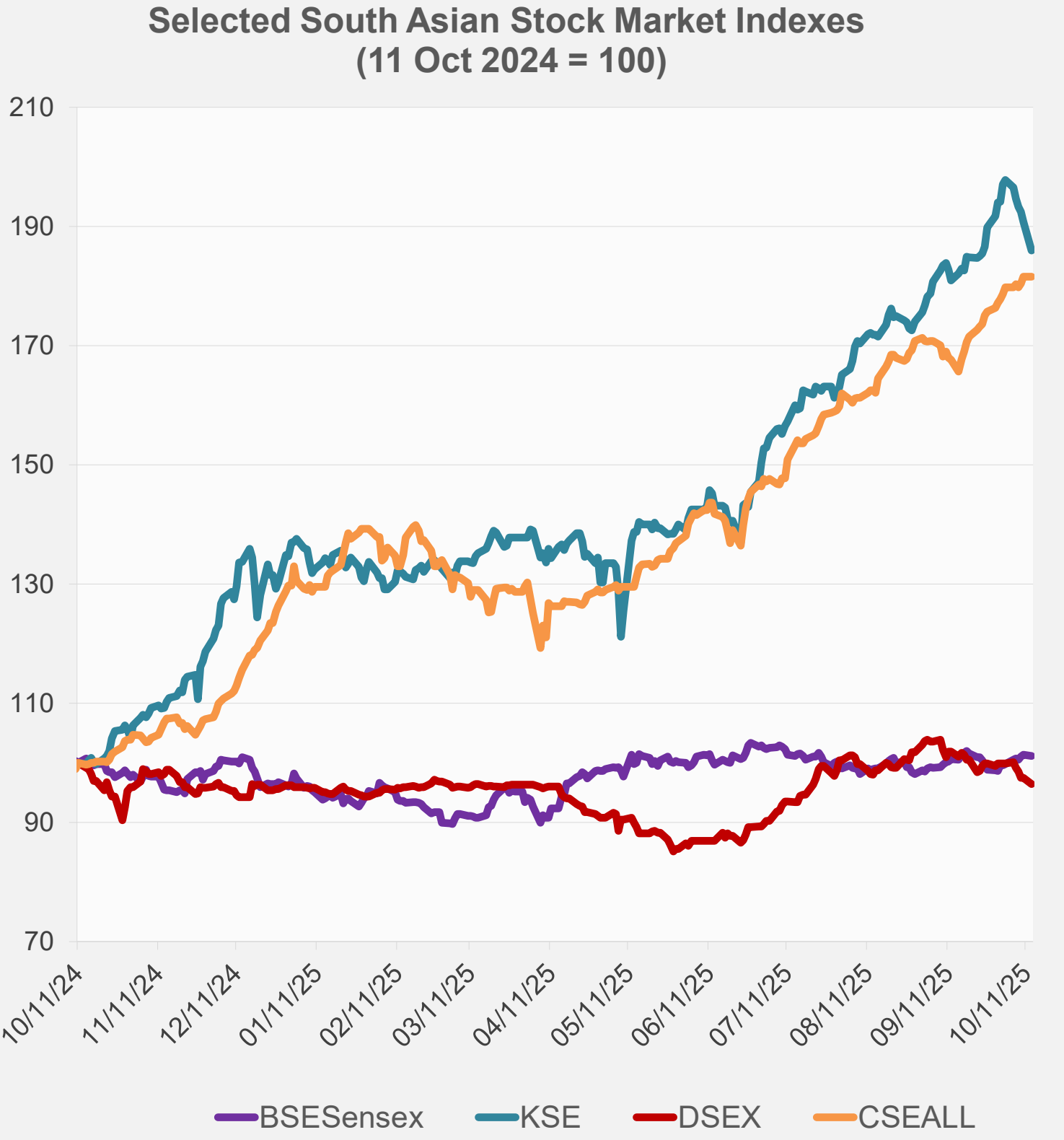
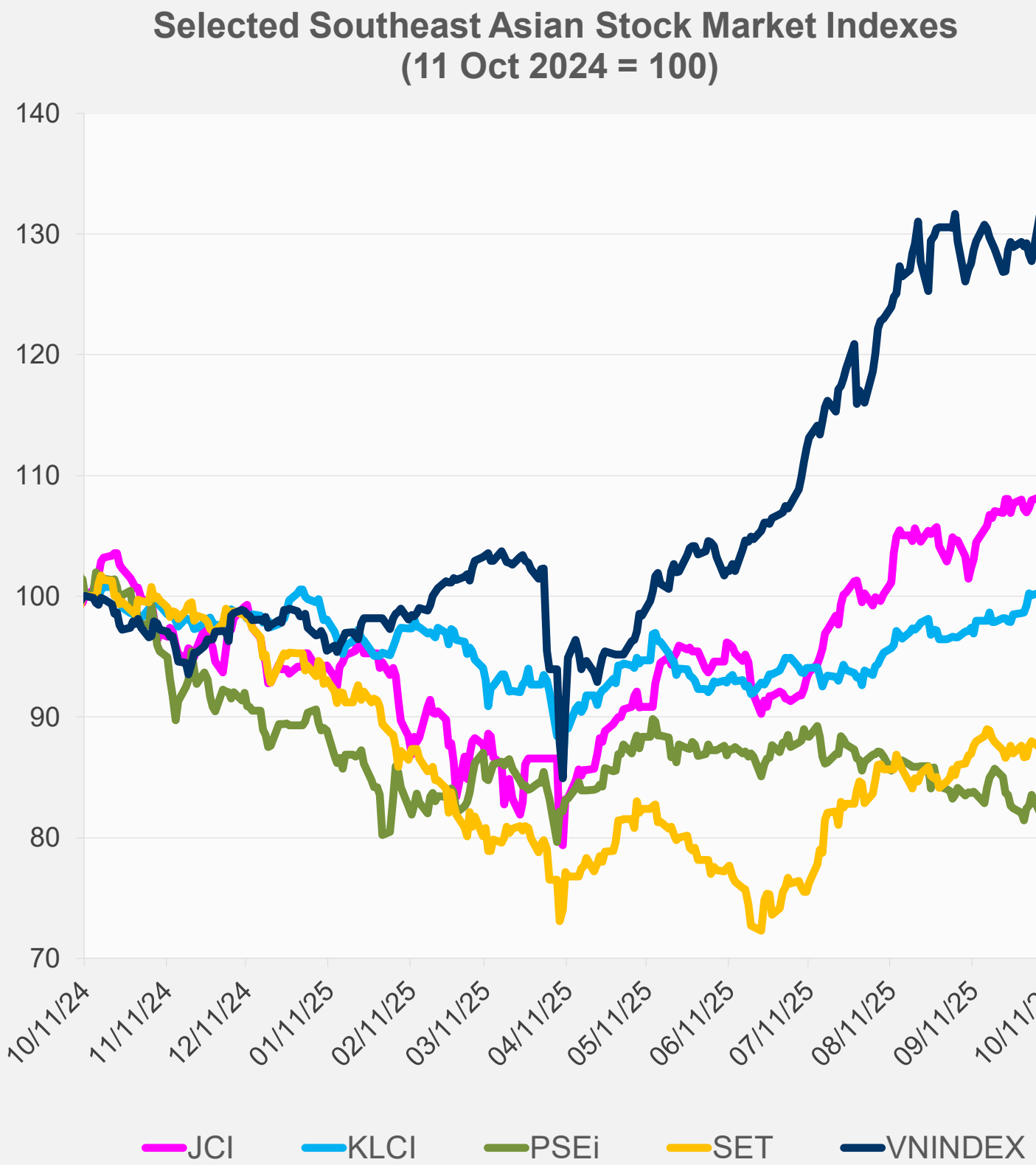
# STOCK INDEXES

14 October 2025, 9:00 AM Manila

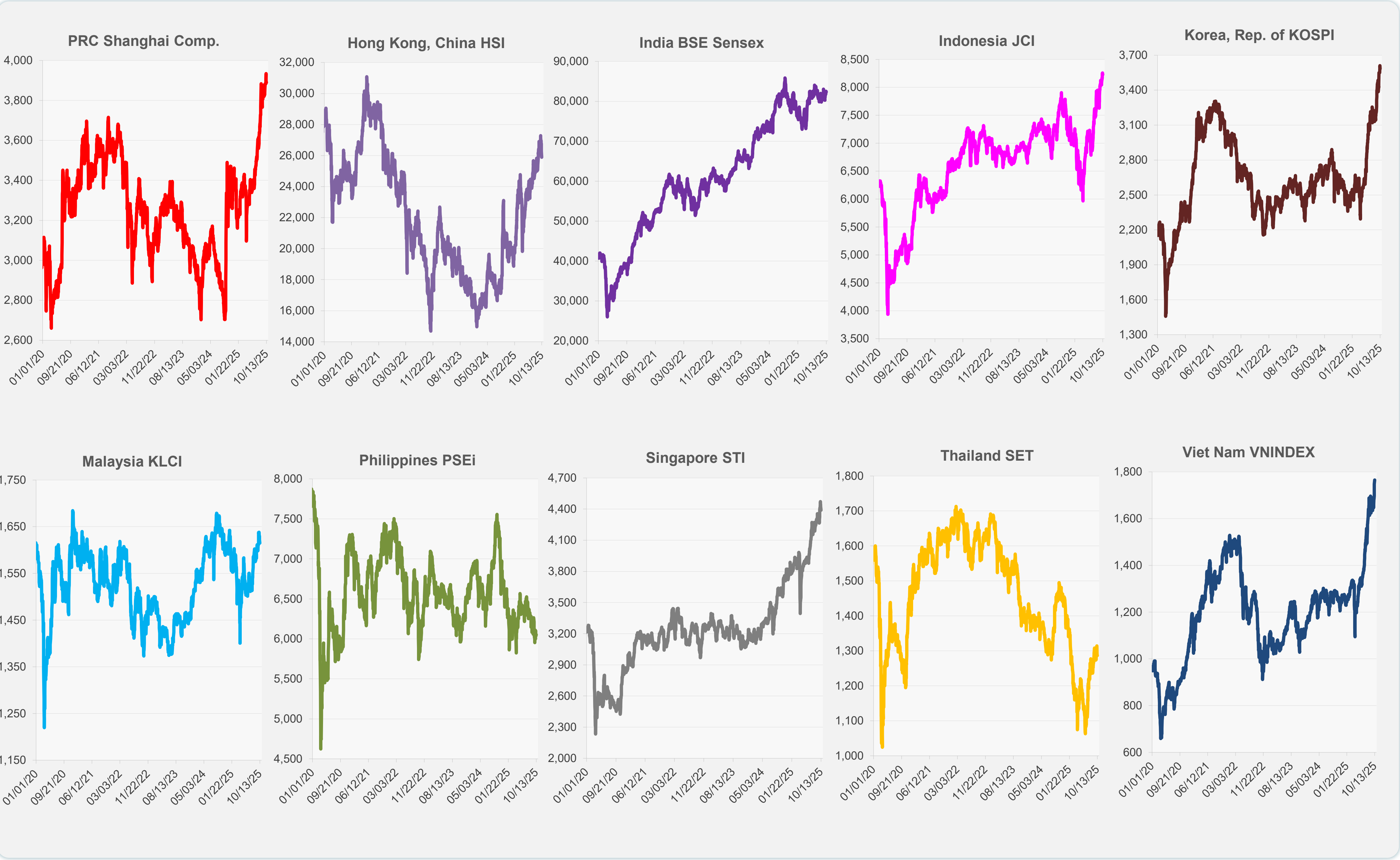
|                      | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|----------------------|----------------|----------------------------|-------------------------|
| US Dow Jones Ind Avg | 46,067.58      | 1.29                       | 8.28                    |
| US NASDAQ            | 22,694.61      | 2.21                       | 17.52                   |
| US S&P 500           | 6,654.72       | 1.56                       | 13.14                   |
| UK FTSE 100          | 10,556.18      | -1.53                      | 29.16                   |
| EURO STOXX 50        | 5,568.19       | 0.67                       | 13.73                   |
| Japan NIKKEI 225     | 48,088.80      | 0.00                       | 20.54                   |
| Bangladesh DSEX      | 5,227.75       | -1.06                      | 0.18                    |
| PRC Shanghai Comp.   | 3,889.50       | -0.19                      | 16.04                   |
| Hong Kong, China HSI | 25,889.48      | -1.52                      | 29.06                   |
| India BSE Sensex     | 82,327.05      | -0.21                      | 4.87                    |
| Indonesia JCI        | 8,227.20       | -0.37                      | 16.20                   |
| Korea, Rep. of KOSPI | 3,584.55       | -0.72                      | 49.39                   |
| Malaysia KLCI        | 1,615.19       | -0.44                      | -1.65                   |
| Pakistan KSE 100     | 158,910.60     | -2.56                      | 35.81                   |
| Philippines PSEi     | 6,052.33       | 0.24                       | -7.30                   |
| Singapore STI        | 4,389.84       | -0.84                      | 15.90                   |
| Sri Lanka CSEALL     | 22,321.08      | 0.01                       | 39.99                   |
| Taipei,China TWSE    | 26,923.42      | -1.39                      | 16.88                   |
| Thailand SET         | 1,286.98       | 0.00                       | -8.09                   |
| Viet Nam VNINDEX     | 1,765.12       | 1.01                       | 39.34                   |



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

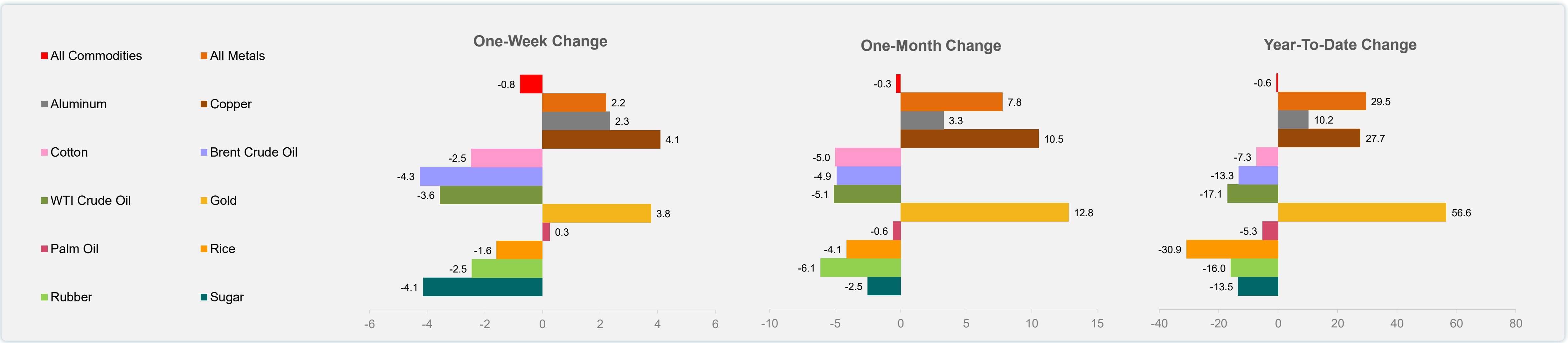
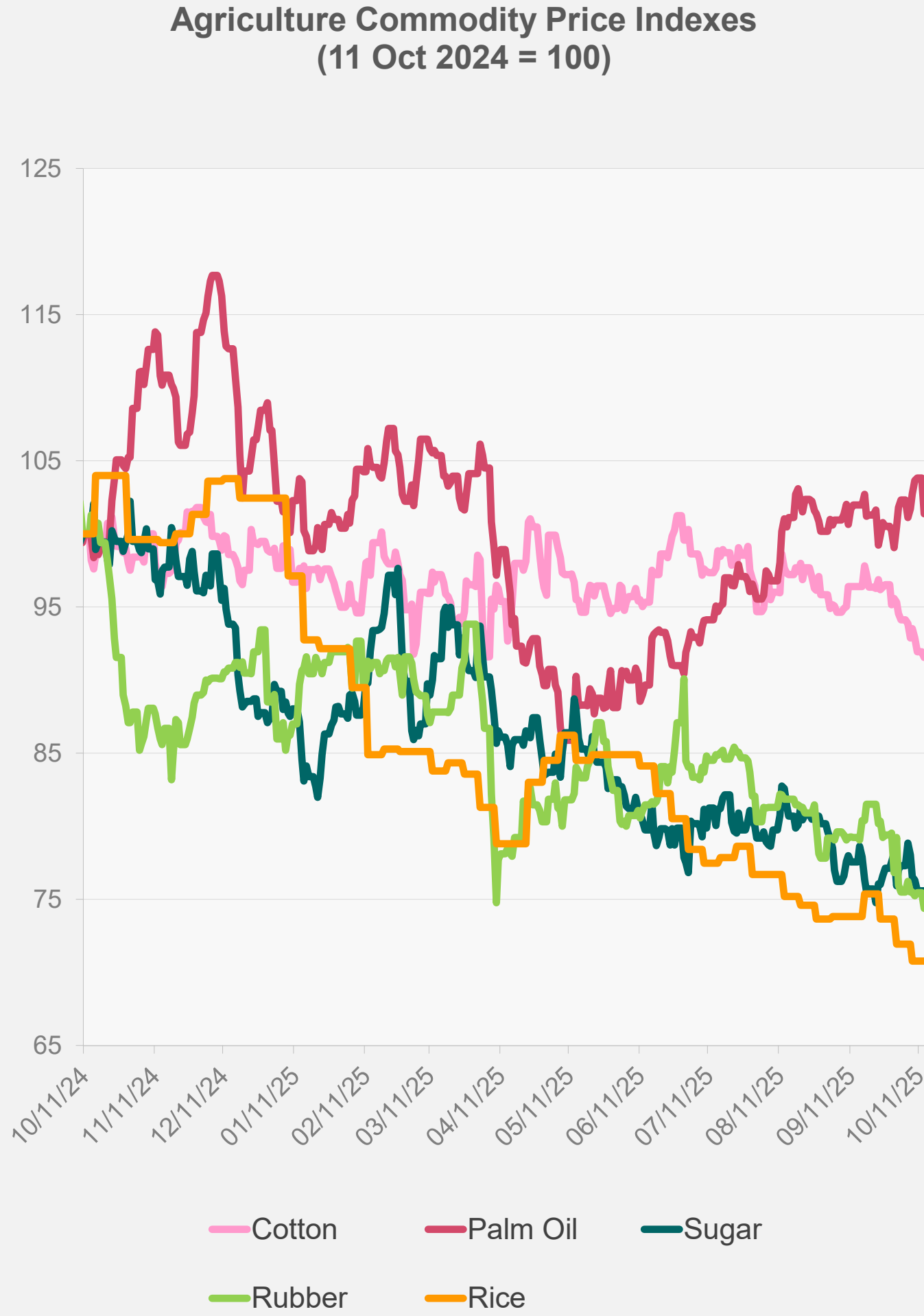
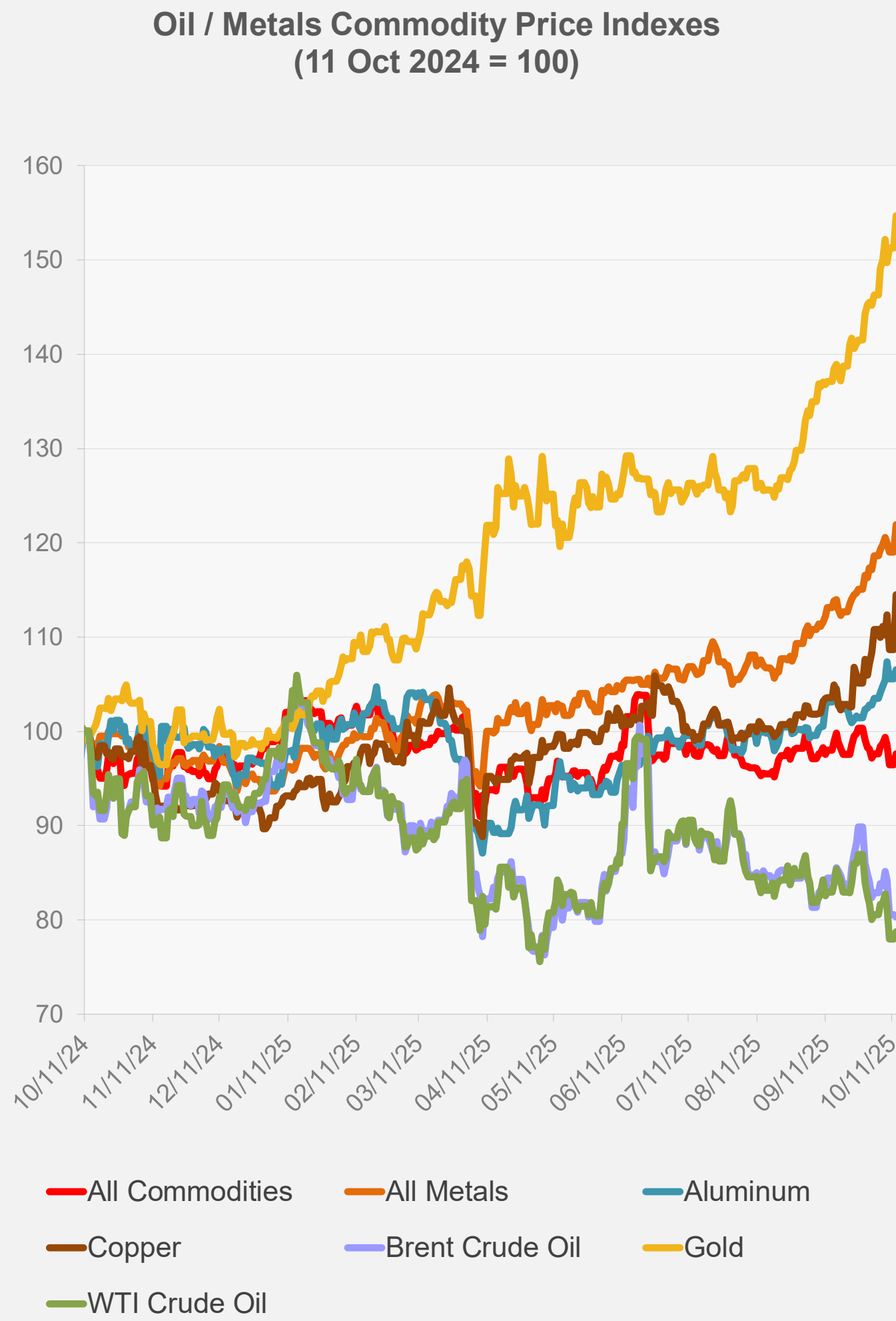


Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

|                     | Unit              | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|---------------------|-------------------|----------------|----------------------------|-------------------------|
| S&P All Commodities | US\$              | 546.48         | 1.21                       | -0.58                   |
| S&P All Metals      | US\$              | 397.99         | 2.45                       | 29.48                   |
| Aluminum            | US\$/metric ton   | 2,784.25       | 0.88                       | 10.19                   |
| Copper              | US\$/metric ton   | 11,047.28      | 5.34                       | 27.67                   |
| Cotton              | US cents/lb       | 61.09          | -0.41                      | -7.30                   |
| Brent Crude Oil     | US\$/barrel       | 64.29          | -0.31                      | -13.25                  |
| WTI Crude Oil       | US\$/barrel       | 59.49          | 1.00                       | -17.05                  |
| Gold                | US\$/troy oz      | 4,110.27       | 2.30                       | 56.61                   |
| Palm Oil            | US\$/metric tonne | 1,041.46       | -2.39                      | -5.33                   |
| Rice <sup>1</sup>   | US\$/metric ton   | 371.00         | 0.00                       | -30.91                  |
| Rubber <sup>2</sup> | US\$/kg           | 199.00         | -1.44                      | -15.96                  |
| Sugar               | US cents/lb       | 15.74          | 0.00                       | -13.52                  |

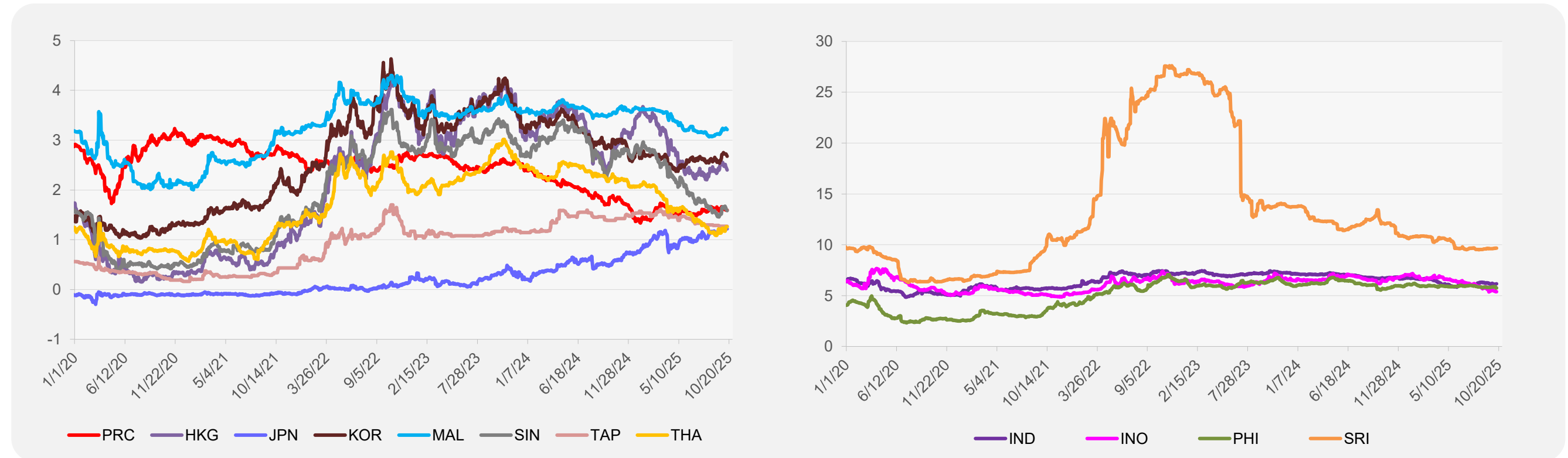
<sup>1</sup> Latest closing price from 8 October 2025.

<sup>2</sup> Singapore Exchange, Ribbed Smoked Sheet Rubber.

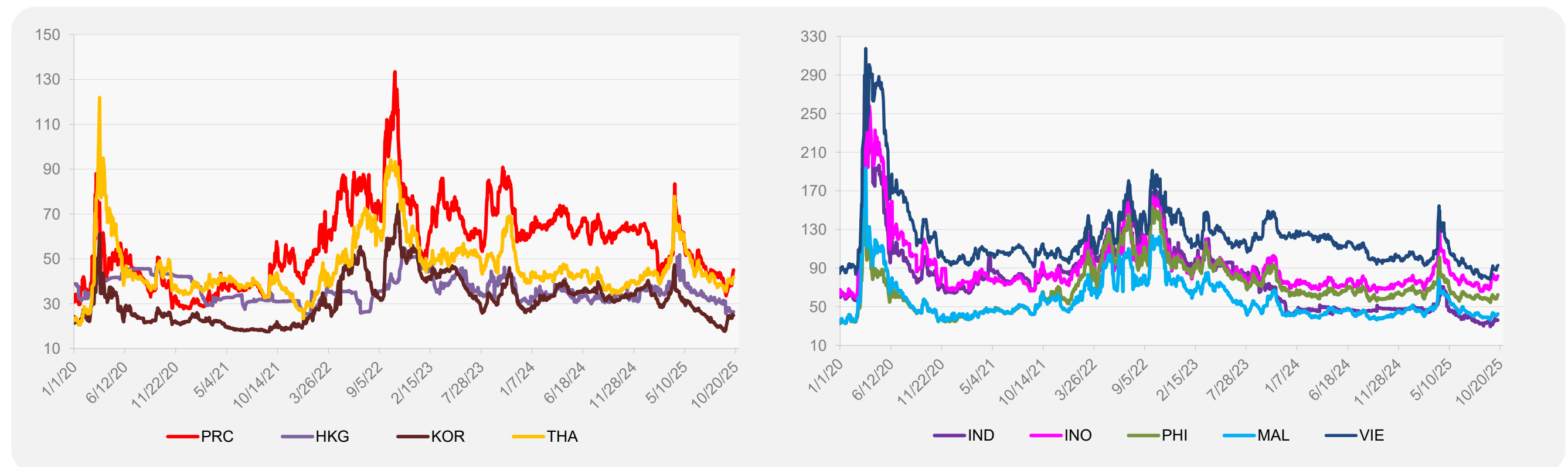


Source: ADB calculations using data from Bloomberg.

## 5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



## 5-YEAR CREDIT DEFAULT SWAP<sup>1</sup>



<sup>1</sup> In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.